

UNAUDITED CONDENSED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FINANCIAL PERIOD/YEAR ENDED 31 MARCH 2013

	INDIVIDUAL 6 MONTHS		CUMULATIVE 12 MONTHS	
	UNAUDITED CURRENT 2 ND HALF YEAR PERIOD TO 31/03/2013 RM	UNAUDITED PRECEDING CORRESPONDING 2 ND HALF YEAR PERIOD TO 31/03/2012 RM	UNAUDITED 12 MONTHS TO 31/03/2013 RM	AUDITED 2 MONTHS TO 31/03/2012 RM
Interest income	99,630	-	103,601	-
Employee benefits expense	(1,713,089)	-	(2,592,986)	-
Depreciation	(19,485)		(23,348)	
Operating expenses	(997,414)	(8,805)	(1,382,579)	(8,805)
Loss before tax	(2,630,358)	(8,805)	(3,895,312)	(8,805)
Income tax expense	(19,684)	-	(19,684)	-
Net loss for the period/year, representing total comprehensive loss for the period/year	(2,650,042)	(8,805)	(3,914,996)	(8,805)
Loss after taxation attributable to :				
Owners of the Company	(2,650,042)	(8,805)	(3,914,996)	(8,805)
Total comprehensive expenses attributable to :				
Owners of the Company	(2,650,042)	(8,805)	(3,914,996)	(8,805)
Loss for the period comprise the following:				
- Realised	(2,650,042)	(8,805)	(3,914,996)	(8,805)
- Unrealised	-	-	-	-
	(2,650,042)	(8,805)	(3,914,996)	(8,805)
Loss per share				
- Basic (RM)	(0.05)	(4,402.50)	(0.12)	(4,402.50)
- Diluted (sen)	(0.69)	Not Applicable	(1.20)	Not Applicable

(The unaudited Condensed Statement of Comprehensive Income should be read in conjunction with the financial information in the Prospectus of the Company dated 22 March 2013 ("Prospectus") and the accompanying notes attached to this Interim Financial Statements)

CLIQ ENERGY BERHAD
(Company No : 977051 U)
(Incorporated in Malaysia)

UNAUDITED CONDENSED STATEMENTS OF FINANCIAL POSITION
AS AT 31 MARCH 2013

	UNAUDITED AS AT 31/03/2013 RM	AUDITED AS AT 31/03/2012 RM
ASSETS		
Non-current assets		
Plant and equipment	118,663	-
Current assets		
Receivables	85,272	-
Deferred expenditure	948,898	6,360
Cash and bank balances	5,661,119	2
	<u>6,695,289</u>	<u>6,362</u>
TOTAL ASSETS	<u>6,813,952</u>	<u>6,362</u>
EQUITY AND LIABILITIES		
Equity		
Share capital	750,002	2
Share premium	4,667,000	-
Other reserves	4,080,000	-
Accumulated losses	(3,923,801)	(8,805)
Total equity	<u>5,573,201</u>	<u>(8,803)</u>
Current liabilities		
Sundry payables	47,967	11,665
Amount due to a shareholder	-	3,500
Redeemable convertible preference shares ("RCPS")	1,173,100	-
Provision for taxation	19,684	-
Total liabilities	<u>1,240,751</u>	<u>15,165</u>
TOTAL EQUITY AND LIABILITIES	<u>6,813,952</u>	<u>6,362</u>
NET ASSETS/(LIABILITIES) PER SHARE (RM)	<u>0.07</u>	<u>(4,401.50)</u>

(The Unaudited Condensed Statement of Financial Position should be read in conjunction with the financial information in the Prospectus of the Company dated 22 March 2013 ("Prospectus") and the accompanying notes attached to this Interim Financial Statements)

CLIQ ENERGY BERHAD
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**UNAUDITED CONDENSED STATEMENT OF CHANGES IN EQUITY
 FOR THE FINANCIAL YEAR ENDED 31 MARCH 2013**

	Share Capital RM	Non- distributable Share Premium RM	Other Reserves RM	Accumulated Losses RM	Total Equity RM
Audited					
At 3 February 2012 (date of incorporation)	2	-	-	-	2
Total comprehensive income	-	-	-	(8,805)	(8,805)
At 31 March 2012	2	-	-	(8,805)	(8,803)
Unaudited					
At 1 April 2012	2	-	-	(8,805)	(8,803)
Total comprehensive income	-	-	-	(3,914,996)	(3,914,996)
Transaction with owners					
Issuance of ordinary shares	200,000	4,667,000	4,080,000	-	8,947,000
Conversion of RCPS	550,000	-	-	-	550,000
At 31 March 2013	750,002	4,667,000	4,080,000	(3,923,801)	5,573,201

(The Unaudited Condensed Statement of Changes in Equity should be read in conjunction with the financial information in the Prospectus of the Company dated 22 March 2013 ("Prospectus") and the accompanying notes attached to this Interim Financial Statements)

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**UNAUDITED CONDENSED STATEMENT OF CASH FLOWS
 FOR THE FINANCIAL YEAR ENDED 31 MARCH 2013**

	UNAUDITED CURRENT YEAR ENDED 31/03/2013 RM	AUDITED PRECEDING PERIOD ENDED 31/03/2012 RM
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before tax	(3,895,312)	(8,805)
Adjustments for:		
Interest Income	(103,601)	-
Depreciation of plant and equipment	23,348	-
Operating loss before working capital changes	(3,975,565)	(8,805)
Increase in receivables	(82,300)	-
Increase in deferred expenditure	(942,538)	(6,360)
Increase in sundry payables	36,302	11,665
(Decrease)/increase in due to a shareholder	(3,500)	3,500
Net cash used in operating activities	(4,967,601)	-
CASH FLOWS USED IN INVESTING ACTIVITIES		
Purchase of plant and equipment	(142,011)	-
Interest income received	100,629	-
Net cash used in investing activities	(41,382)	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Issuance of new ordinary shares, net of issuance cost	9,497,000	-
Issuance of redeemable convertible preference shares	1,173,100	-
Net cash generated from financing activities	10,670,100	-
Net increase in cash and cash equivalents	5,661,117	-
Cash and cash equivalents at beginning of year	2	2
Cash and cash equivalents at the end of year	5,661,119	2

(The unaudited Condensed Statement of Cash Flows should be read in conjunction with the financial information in the Prospectus of the Company dated 22 March 2013 ("Prospectus") and the accompanying notes attached to this Interim Financial Statements)

PART A - EXPLANATORY NOTES PURSUANT TO MALAYSIAN FINANCIAL REPORTING STANDARDS 134

A1 Basis of preparation

The interim financial statements are unaudited and have been prepared in accordance with the reporting requirements as set out in the Malaysian Financial Reporting Standard (“MFRS”) 134 *Interim Financial Reporting* issued by the Malaysian Accounting Standard Board (“MASB”) and Paragraph 9.22 of the Main Market Listing Requirements (“MMLR”) of Bursa Malaysia Securities Berhad (“Bursa Securities”). The interim financial statements should be read in conjunction with the financial information in the Prospectus and the accompanying explanatory notes attached to the unaudited condensed financial statements.

The explanatory notes attached to the unaudited condensed financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Cliq Energy Berhad (the “Company”) since the financial period ended 31 March 2012.

A2 Changes in Accounting Policies

(i) Save as disclosed in this interim financial statements, the adoption of the revised MFRSs and Amendments to MFRSs that are applicable to the Company and effective from 1 January 2012 has no material effect to the Company’s financial statements of the current financial year.

(ii) At the date of this report, the following MFRSs, Amendments to MFRSs and IC Interpretations were issued, but not yet effective, and have not been applied by the Company:

MFRSs and IC Interpretations (Including The Consequential Amendments)	Effective Date
MFRS 9 Financial Instruments (IFRS 9 issued by IASB in November 2009 and October 2010)	1 January 2015
MFRS 10 Consolidated Financial Statements	1 January 2013
MFRS 11 Joint Arrangements	1 January 2013
MFRS 12 Disclosure of Interests in Other Entities	1 January 2013
MFRS 13 Fair Value Measurements	1 January 2013
MFRS 119 Employee Benefits	1 January 2013
MFRS 127 Separate Financial Statements	1 January 2013
MFRS 128 Investments in Associates and Joint Ventures	1 January 2013
Amendments to MFRS 1: Government Loans	1 January 2013
Amendments to MFRS 7: Disclosures – Offsetting Financial Assets and Financial Liabilities	1 January 2013
Amendments to MFRS 10, MFRS 11 and MFRS 12: Transition Guidance	1 January 2013
Amendments to MFRS 101: Presentation of Items of Other Comprehensive Income	1 July 2012
IC Interpretation 20 Stripping Costs in the Production Phase of a Surface Mine	1 January 2013
Annual Improvements to MFRSs 2009 – 2011 Cycle	1 January 2013

The Company will adopt the above pronouncement when they become effective in the respective financial periods. These pronouncements are not expected to have any effect to the financial statements of the Company upon their initial application. At the date of this report, the abovementioned changes on MFRSs have no material effect to the Company’s financial statements.

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A3 Auditors' opinion on preceding annual financial statements

The Company's Financial Statements for the financial period ended 31 March 2012 were not qualified by the auditors.

A4 Seasonality or cyclicity of operations

The company's operations are not affected by any seasonal or cyclical factors as the Company currently has no operations or income –generating business.

A5 Individually significant items

There were no significant items that affect the assets, liabilities, equity, net income or cash flows during the current financial year under review.

A6 Material changes in estimates

There were no significant changes in estimates that have a material effect on the current financial year to-date.

A7 Borrowing, debt and equity securities

Redeemable convertible preference shares ("RCPS")

	Number of RCPS of RM0.01 each	Amount RM
Authorised:		
At 1 April 2012	-	-
Created during the year	20,000,000	200,000
At 31 March 2013	<u>20,000,000</u>	<u>200,000</u>
Nominal value- Issued and fully paid:		
At 1 April 2012	-	-
Issued during the year	17,231,000	172,310
Converted during the year	(5,500,000)	(55,000)
At 31 March 2013	<u>11,731,000</u>	<u>117,310</u>
Share premium of RCPS		
At 1 April 2012		-
Increased during the year		1,055,790
At 31 March 2013		<u>1,055,790</u>
Carrying value of RCPS		<u>1,173,100</u>

On 21 May 2012, the Company:

- (i) created 20,000,000 authorised RCPS of RM0.01 each.
- (ii) issued 17,231,000 RCPS of RM0.01 each at a premium of RM0.09 per RCPS, for a cash consideration of RM1,723,100.

On 15 June 2012, the holders of the RCPS converted 500,000 RCPS into 5,000,000 ordinary shares of RM0.01 each with 5,000,000 free detachable warrants ("Warrants").

On 18 December 2012, the holders of the RCPS converted another 5,000,000 RCPS to 50,000,000 ordinary shares of RM0.01 each with 50,000,000 Warrants.

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The salient terms of the RCPS issued are summarised below:

- (a) The RCPS shall not be entitled to any dividend.
- (b) Unless earlier redeemed:
 - (i) Up to 5,557,000 RCPS shall be mandatorily converted into ordinary shares in the Company ("Conversion Shares") anytime before the 5th business day after the Company's receipt of the approval from the Securities Commission Malaysia ("SC") for its listing;
 - (ii) the holder shall at anytime after the conversion referred to above but at least one business day before the date of allotment for the new ordinary shares to be issued pursuant to the listing, convert all or any part of the remaining RCPS it then holds into such number of Conversion Shares as may be required so that the holder will hold a total number of ordinary shares equivalent to 20% of the enlarged share capital, on the following basis:-

One RCPS to ten Conversion Shares (together with ten free detachable Warrants)

Other than as set out above, the holder shall not be entitled to convert any RCPS into Conversion Shares.

- (c) Subject to Section 61 of the Companies Act, 1965 in Malaysia ("Act"), all RCPS shall be fully redeemable at the option of the holder, at the redemption price of RM0.10 per RCPS:
 - (i) on the date falling 12 months after the date of issue of the RCPS if the SC's approval is not obtained by the Company; or
 - (ii) on the date falling 14 business days after the Company's receipt of any letter from SC rejecting or stating non-approval of the Company's application for the listing; or
 - (iii) on any date after the listing date,whichever occurs first.
- (d) The RCPS shall entitle the holder to the voting rights as referred to in Section 148(2) of the Act and, to the fullest extent permitted by the Act in relation to preference shares, all other statutory voting rights.

Accordingly, the RCPS is classified as a financial liability as the Company does not have the unconditional right to avoid delivering cash upon events described in Note (c) above.

There were no other issuances, cancellations, repurchases, resale and repayments of borrowings, debt and equity securities during the financial year ended 31 March 2013.

A8 Dividend paid

There was no dividend declared or paid during the current financial year ended 31 March 2013.

A9 Segmental reporting

The segmental financial information by operating segments is not presented as the Company currently has no operations or income –generating business.

A10 Valuations of property, plant and equipment

There was no valuation performed for the current financial year under review.

A11 Material events subsequent to the end of the interim period

- (i) On 4 April 2013, the Company increased its issued and paid-up share capital from RM750,002 to RM1,461,881 by way of issuance of 71,187,880 ordinary shares of RM0.01 each pursuant to the conversion of

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7,118,788 RCPS of RM0.10 each into 71,187,880 new ordinary shares together with 71,187,880 Warrants. The Warrants were issued on 8 April 2013 together with the initial public offering ("IPO") shares.

- (ii) On 8 April 2013, the Company increased its issued and paid-up capital from RM1,461,881 to RM6,309,404 by way of issuance of 484,752,300 ordinary shares of RM0.01 each together with 484,752,300 Warrants at an issue price of RM0.75 for every one ordinary share together with one Warrant, during its IPO, for a total cash consideration of RM363,564,225.

Pursuant to the initial investors' share subscription agreement and the RCPS subscription agreement, the Company also issued 75,000,000 Warrants together with the IPO shares.

- (iii) On 10 April 2013, all the ordinary shares and Warrants consisting of 630,940,380 ordinary shares and 630,940,180 Warrants in the Company were successfully listed and quoted on the Main Market of Bursa Malaysia Securities Berhad.
- (iv) On 22 May 2013, the redemption of the balance 4,612,212 Redeemable Convertible Preference Shares by Best Oracle Sdn Bhd has been completed.

A12 Changes in the composition of the Company

There were no changes in the composition of the Company during the current financial period under review.

A13 Contingent liabilities or contingent assets

There were no contingent liabilities or contingent assets as at the date of this report.

A14 Operating lease commitments

During the year, the Company entered into an operating lease for the rental of an office premise. The rental tenure is for 2 years with an option to renew for another 2 years.

Future minimum rentals payable under the non-cancellable operating lease at the reporting date are as follows:

	UNAUDITED 31.3.2013 RM	AUDITED 31.3.2012 RM
Not later than 1 year	90,426	-
Later than 1 year but not later than 2 years	15,071	-
	<u>105,497</u>	<u>-</u>

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PART B – ADDITIONAL INFORMATION REQUIRED BY THE BURSA MALAYSIA

B1 Review of results

For 2nd half year ended 31 March 2013

The Company earned interest income of RM99,630 from its fixed deposits placements during the 2nd half year ended 31 March 2013 (31.3.2012: Nil). The total expenditure incurred was RM2,729,988, resulting a net loss before taxation of RM2,630,358. Out of the total expenditure incurred, RM374,483 (31.3.2012: Nil) comprised listing expenses, which are regarded as non-recurring costs.

For the year ended 31 March 2013

For the financial year ended 31 March 2013, the Company recorded a loss before tax of RM3,895,312, compared with a loss before tax of RM8,805 in the last financial period.

The expenses incurred by the Company consisted of the following:-

	INDIVIDUAL 6 MONTHS		CUMULATIVE 12 MONTHS	
	UNAUDITED CURRENT 2 ND HALF YEAR PERIOD TO	AUDITED PRECEDING CORRESPONDING 2 ND HALF YEAR PERIOD TO	UNAUDITED 12 MONTHS TO	AUDITED 2 MONTHS TO
	31.3.2013 RM	31.3.2012 RM	31.3.2013 RM	31.3.2012 RM
Executive Directors' Remuneration	692,256	-	1,084,473	-
Non-executive Directors' fees and allowances	176,000	-	290,000	-
Other key management personnel remuneration	947,890	-	1,428,413	-
Other personnel remuneration	72,943	-	80,100	-
Listing expenses	374,483	-	405,983	-
Travelling expenses	103,614	-	160,027	-
Others	362,802	8,805	549,917	8,805
	<u>2,729,988</u>	<u>8,805</u>	<u>3,998,913</u>	<u>8,805</u>

The remuneration for key management personnel, Executive Directors and other personnel comprise salaries, allowances and other related costs.

Listing expenses of RM405,983 incurred for the issuance of new shares in conjunction with the Company's proposed listing as a Special Purpose Acquisition Company ("SPAC") on the Main Market of Bursa Malaysia Securities Berhad was charged to the Statement of Comprehensive Income and RM948,898 was classified as

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deferred expenditure. The deferred expenditure will be written off against the share premium account of the Company under Section 60 of the Companies Act, 1965 in Malaysia or capitalised as borrowing costs, whichever is applicable.

B2 Material change in loss before taxation in comparison to the preceding half-year

In the 2nd half year period ended 31 March 2013, the Company recorded a loss after tax of RM2,650,042, compared with RM1,264,954 in the preceding half year (six-month period ended 30 September 2012). The difference between the two half-year performances is mainly due to employee benefits expenses and professional fees.

B3 Prospects of the coming year

The Company would in the near and medium term focus on acquiring small to medium-sized oil and gas assets with low-to-moderate risk in the Asian and Oceania regions.

B4 Profit forecast / guarantee

The Company has not announced or disclosed any profit forecast or profit guarantee in any public documents.

B5 Purchase or disposal of quoted securities

There was no purchase or disposal of quoted securities during the financial period ended 31 March 2013.

B6 Loss before taxation

	INDIVIDUAL 6 MONTHS		CUMULATIVE 12 MONTHS	
	UNAUDITED CURRENT 2 ND HALF YEAR PERIOD TO	AUDITED PRECEDING CORRESPONDING 2 ND HALF YEAR PERIOD TO	UNAUDITED 12 MONTHS TO	AUDITED 2 MONTHS TO
	31.3.2013 RM	31.3.2012 RM	31.3.2013 RM	31.3.2012 RM
Loss before taxation is arrived at after charging/(crediting):-				
Interest income	(99,630)	-	(103,601)	-
Depreciation of equipment	19,485	-	23,348	-
Listing expenses	374,483	-	405,983	-

B7 Deposits with a licensed bank

The remaining days to maturity and the effective interest rate for the deposit with a licensed bank as at 31 March 2013 for the Company is 85 days and 3.05% per annum, respectively.

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B8 Taxation

	Current 2nd Half Year 31/03/2013 RM	31/03/2012 RM	Cumulative Year Ended 31/03/2013 RM	31/03/2012 RM
Current income tax	<u>19,684</u>	<u>-</u>	<u>19,684</u>	<u>-</u>

Current income tax is calculated at the statutory tax rate of 20% of the estimated assessable profit for the year. The Company, being a Malaysian resident company with a paid-up capital of RM2.5 million or less qualified for the preferential tax rates under Paragraph 2A, Schedule 1 of the Income Tax Act, 1967 as follows:

On the first RM500,000 of chargeable income: 20%
 In excess of RM500,000 of chargeable income: 25%

The reconciliation between tax expense and the product of accounting loss multiplied by the applicable corporate tax rate for the year/period ended 31 March 2013 and 31 March 2012 are as follows:

	INDIVIDUAL 6 MONTHS UNAUDITED CURRENT 2ND HALF YEAR PERIOD TO 31.3.2013 RM	AUDITED PRECEDING CORRESPONDING 2ND HALF YEAR PERIOD TO 31.3.2012 RM	CUMULATIVE 12 MONTHS UNAUDITED 12 MONTHS TO 31.3.2013 RM	AUDITED 2 MONTHS TO 31.3.2012 RM
Loss before tax	(2,630,358)	(8,805)	(3,895,312)	(8,805)
Taxation at Malaysian Statutory tax rate of 20% (2012: 20%)	(526,071)	(1,761)	(779,062)	(1,761)
Expenses not deductible for tax purposes	545,755	1,761	798,746	1,761
Income tax expense	<u>19,684</u>	<u>-</u>	<u>19,684</u>	<u>-</u>

B9 Status of corporate proposals

On 20 July 2012, the Company submitted an application to the Securities Commission Malaysia for its proposed listing. The listing scheme is as follows:

Public issue of between 200,000,000 and up to 667,000,000 new ordinary shares of RM0.01 each in the Company ("Public Issue Shares"), together with between 200,000,000 and up to 667,000,000 Warrants on the basis 1 Warrant for every 1 Public Issue Share subscribed, at an issue price of RM0.75 per Public Issue Share payable in full upon application comprising:-

- (i) Between 190,000,000 and up to 657,000,000 Public Issue Shares together with between 190,000,000 and up to 657,000,000 Warrants on the basis of 1 Warrant for every 1 Public Issue Share subscribed for by way of placement to selected investors; and

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(ii) 10,000,000 Public Issue Shares together with 10,000,000 Warrants on the basis of 1 Warrant for every 1 Public Issue Share subscribed available for application by the Malaysian Public.

in conjunction with the Company's listing on the Main Market of Bursa Malaysia Securities Berhad ("Bursa Securities").

The Securities Commission Malaysia had, via its letter dated 11 December 2012, approved the proposed listing.

On 21 February 2013, the Company submitted its listing application to Bursa Securities for admission of the entire issued and paid-up share capital of the Company comprising up to 858,750,200 ordinary shares of RM0.01 each in the Company together with up to 858,750,000 Warrants to the Official List of Bursa Securities.

On 10 April 2013, all the ordinary shares and Warrants consisting of 630,940,380 ordinary shares and 630,940,180 Warrants in the Company were successfully listed and quoted on the Main Market of Bursa Malaysia Securities Berhad.

B10 Changes in material litigation

The Board of Directors of the Company is not aware of any pending material litigation as at the date of this Interim Financial Statements.

B11 Loss per share

a) Basic loss per share

The basic loss per share is calculated by dividing the Company's loss attributable to the owners of the Company by the weighted average number of ordinary shares in issue during the period/year.

	6 months ended		12 months ended	
	31.03.2013	31.03.2012	31.03.2013	31.03.2012
	RM	RM	RM	RM
Loss after tax attributable to the owners of the Company	(2,650,042)	(8,805)	(3,914,996)	(8,805)
No of ordinary shares of RM1.00 each in issue	-	2	-	2
Weighted average number of shares in issue	53,571,629	-	32,685,132	-
Basic loss per share (RM)	(0.05)	(4,402.50)	(0.12)	(4,402.50)

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b) Diluted loss per share

The diluted loss per share is calculated by dividing the Company's loss attributable to the owners of the Company by the weighted average number of ordinary shares in issue during the period/year have been adjusted for the effects of dilutive potential ordinary shares from RCPS and warrants.

	6 months ended		12 months ended	
	31.03.2013	31.03.2012	31.03.2013	31.03.2012
	RM	RM	RM	RM
Loss after tax attributable to the owners of the Company	(2,650,042)	(8,805)	(3,914,996)	(8,805)
No of ordinary shares of RM1.00 each in issue	-	2	-	2
Weighted average number of shares in issue	384,620,200	-	326,343,488	-
Diluted loss per share (sen)	(0.69)	Not Applicable	(1.20)	Not Applicable

B12 Breakdown of accumulated losses into realised and unrealised

The breakdown of the accumulated losses of the Company as at 31 March 2013 and 31 March 2012 into realized and unrealised losses is presented in accordance with the directive issued by Bursa Malaysia Securities Berhad dated 25 March 2010 and prepared in accordance with Guidance on Special Matter No.1, Determination of Realised and unrealised Profits or Losses in the Context of Disclosure Pursuant to Bursa Malaysia Securities Berhad Listing Requirements, as issued by the Malaysian Institute of Accountants.

	Unaudited As at 31.03.2013 RM	Audited As at 31.03.2012 RM
Realised losses	(3,923,801)	(8,805)
Unrealised losses	-	-
Accumulated losses of the Company as per financial statements	<u>(3,923,801)</u>	<u>(8,805)</u>

BY ORDER OF THE BOARD
TAN BEE HWEE (MAICSA 7021024)
WONG WAI FOONG (MAICSA 7001358)

SECRETARIES

Kuala Lumpur
Date: 23 MAY 2013